



ELEVATE ADVISORY PACKAGE

Business Alignment Guide

A straightforward look at how we help business owners take back control — sharper decision-making, systems that hold together, and a business that runs with less noise and more direction.

WHY ALIGNMENT

Every part of your business, pulling in the same direction.

Most businesses don't struggle because their owners lack effort — they struggle because their team, systems and financials aren't working together. Our approach is simple: we break your business down into its core parts, get each one working properly, then bring them back into alignment so the whole business performs consistently.

01

Accountability

Nothing in your business should be a black box. We make sure every area has a clear owner, a clear measure, and a clear answer when you ask how it's going.

02

Efficiency

Every dollar and every hour has to earn its place. We identify where effort is being wasted, strip it out, and redirect it to the work that actually pays.

03

AI Implementation

We put AI to work on the tasks that eat your team's time — the admin, the follow-ups, the double-handling — so the business can grow without growing its overheads.

04

Business Strategy

A written plan for where the business is heading and the specific moves that get it there — near-term priorities and long-term direction, both in plain language.

Our promise

Simple beats sophisticated. Everything we recommend is something you can **act on this month**, we back our advice as if the business were ours, and we tell you the truth about what we find — the good and the uncomfortable.

GETTING STARTED

Three steps. No fuss.

Getting started shouldn't be a project in itself. From the first conversation to a working plan, the process is deliberately lean — and your dedicated consultant stays with you month after month.

1

Engage

It starts with a free initial consultation. We ask questions, listen closely, and get a genuine picture of where the business is and where you want it to go.

2

Build

We then map out the systems and strategy that fit your operation — shaped around your industry, your team and your targets, not a template.

3

Implement

Finally, we put the plan into action side by side with your team, iron out the friction as it appears, and adjust until everything runs the way it should.

WHAT WE WORK ON

Business Guidance

Big-picture direction, grounded in your reality. We review how the business is structured, sharpen your marketing, and build a growth plan that your day-to-day operations can actually deliver on.

Financial Coaching

Know your numbers, run with confidence. From managing cash flow and keeping expenses honest to reporting that shows the true financial position — no more guessing at month end.

Operational Optimisation

Smoother operations at a lower cost. We build and refine your workflows, connect the right technology (AI included), and set up tracking so performance is measured — not assumed.

Compartmentalise, then optimise

Rather than trying to fix everything at once, your consultant tackles the business one compartment at a time — strategy, financials, operations, team. Each area is made **effective** (focused on the right work) and **efficient** (doing that work well), then the pieces are joined back into a single, aligned system.

ELEVATE ADVISORY PACKAGE

One consultant. One clear plan. Twelve months of momentum.

Annual Advisory Engagement

Twelve months of hands-on advisory that brings your people, processes and numbers into step — guided by one consultant who's in your corner for the full year.

\$12,000

+ GST · PER YEAR



Dedicated Business Consultant

A single, consistent adviser who learns the ins and outs of your business and partners with you for the entire engagement.



Monthly Strategy Meetings

A focused sit-down each month — measure what moved, work through what's stuck, and lock in the priorities for the next four weeks.



Compartmentalised Business Review

The business is divided into its core compartments — strategy, financials, operations, team — and each is worked through in a deliberate order.



Effectiveness & Efficiency Optimisation

Every compartment is refined for both effectiveness and efficiency, then reconnected so the business performs as one coordinated whole.



Practical Systems & Tools

Custom workflows, reporting and technology (AI included) designed around how your business actually operates.



Honest, Actionable Advice

Plain-spoken recommendations you can implement immediately — and candour when something isn't working.

Who this package suits: The Elevate Advisory Package is designed for small businesses with up to 15 employees. For medium-sized enterprises, we offer tailored engagements with custom pricing — determined by factors such as team size, the number of locations or business units, operational complexity, the systems and reporting already in place, and the depth of consulting support required. Contact us for a tailored proposal.

Take the first step.

A free initial consultation is where it begins — no obligation, no jargon.

We'll hear you out first — then show you exactly what alignment would look like in your business.

Get in touch

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